



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|--------|-------|---------|-------|
| SENSEX | 27828 | +321 | +1.17 |
| NIFTY | 8433 | +114 | +1.38 |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY | 55.43 | -0.13 |
| HDFCBANK | 59.62 | +0.68 |
| ICICIBK | 10.56 | +0.19 |
| INFY | 31.87 | +1.05 |
| TATAMOTOR | 38.30 | -0.78 |
| WIPRO | 12.07 | +1.60 |

FII AND MF ACTIVITY

| SYMBOL | In Crs. |
|------------------------|----------|
| FIIs Eq (Provisional) | 2284.30 |
| FIIs Index Future | 3823.05 |
| FIIs Index Options | 2713.28 |
| FIIs Stock Future | -1250.40 |
| FIIs Stock Options | 98.35 |
| DII's Eq (Provisional) | -2267.88 |

CURRENCY

| | |
|------------|-------------|
| RBI RATE | 29-MAY-2015 |
| RUPEE - \$ | 63.7615 |
| EURO | 69.9081 |
| YEN 10 | 51.4800 |
| GBP | 97.7974 |

MARKET PLUSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|-------|---------|-------|
| DOW | 18010 | -115 | -0.64 |
| NASDAQ | 5070 | -27 | -0.55 |
| NIKKEI | 20489 | -73 | -0.36 |
| HANG SENG | 27688 | +263 | +0.96 |
| SGX NIFTY | 8446 | -32 | -0.38 |

WORLD COMMODITIES

| FUTURE | U\$\$ | CHANGES |
|-------------|--------|---------|
| CRUDE | 59.81 | -0.49 |
| NATURAL GAS | 2.613 | -0.029 |
| GOLD | 1190.5 | +0.7 |
| SILVER | 16.670 | -0.031 |
| COPPER | 2.7360 | +0.0080 |

WORLD EVENTS

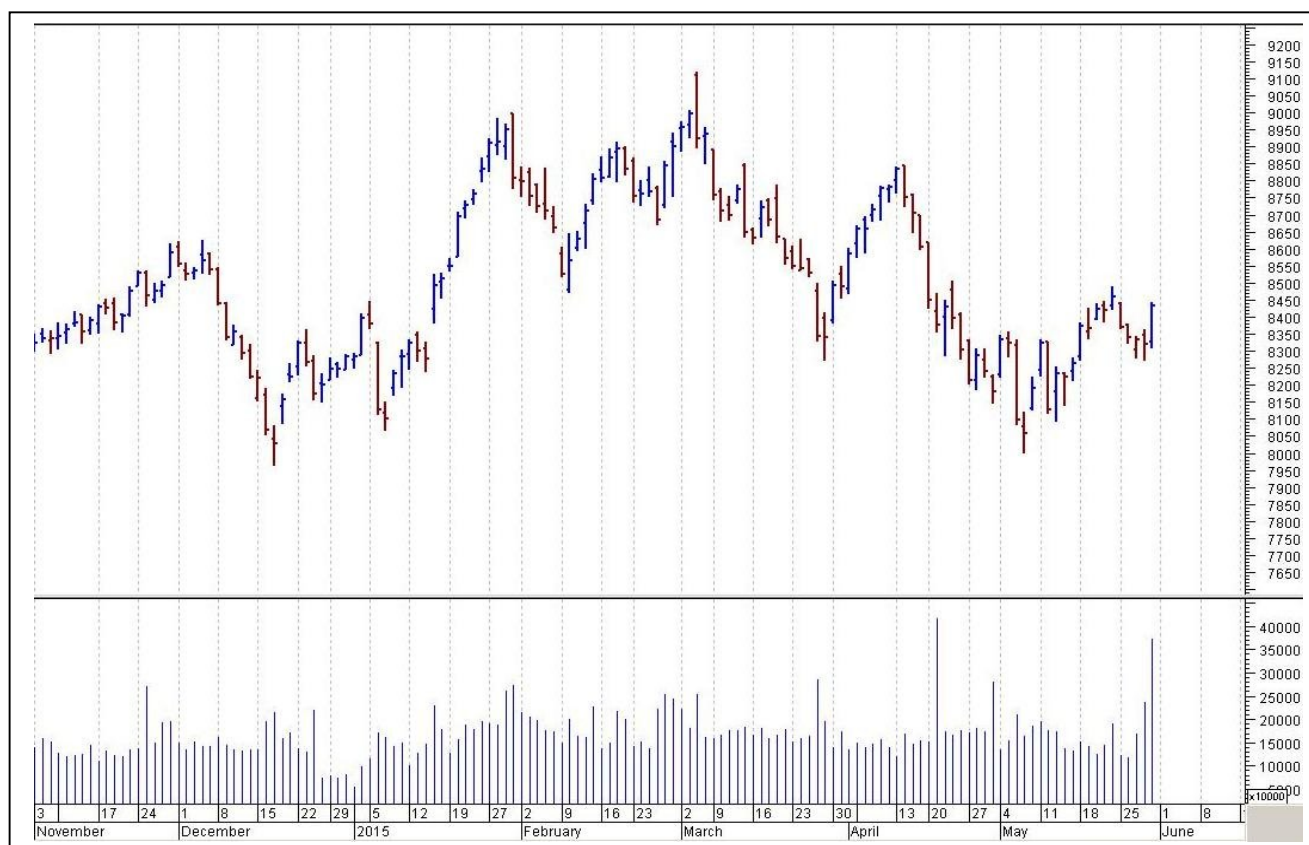
- US: ISM Manufacturing PMI
- UK: Manufacturing PMI

TOP STORY

- Mallya says UB Group intends to raise stake in Mangalore Chemicals. Plans to buy back stock from Zuari to equalize shareholding in co: Reports
- IRB Infra Q4: Cons Net Profit At `138.2 Cr Vs `109.2 Cr (YoY) Cons Total Income At `990.45 Cr Vs `883 Cr (YoY)
- BEML Q4: Net Profit At `169 Cr Vs `63.9 Cr (YoY). Total Income At `1,279.3 Cr Vs `779.6 Cr (YoY)
- Sun Pharma Q4 Cons Net Profit Down 44% At `888 Cr Vs `1,587 Cr (YoY). Cons Total Income Up 51.7% At `6,157 Cr Vs `4,059 Cr (YoY)
- Cipla Q4 Cons Net Profit At `259.7 Cr Vs `260.7 Cr (YoY) Cons Total Income Up 22.1% At `3,092.7 Cr Vs `2,533.4 (YoY)
- BPCL Acquires Additional 20% Stake In Petronet CCK
- L&T Q4 Cons Net Profit At `2,069.6 Cr Vs `2,840.4 Cr (YoY). Cons Net Sales Up 3.7% At `28,022.6 Cr Vs `27,024.1 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets continued their trade in green in the late afternoon session on account of buying in frontline blue chip counters. Investors maintained optimistic approach ahead of the release of GDP data which is scheduled to be unveiled later in the day. Traders were seen piling position in Auto, Infra and TECK stocks while selling was witnessed in Consumer Durables and Power sectors stocks. For today's trade Nifty likely to trade in the range between 8455 – 8470 in the upper side and 8410 – 8375 in the lower side.

MARKET LEVELS

| | CMP | SUPPORT LEVELS | | | | RESISTANCE LEVELS | | | |
|--------|------|----------------|------|------|------|-------------------|------|------|------|
| NIFTY | 8433 | 8410 | 8375 | 8340 | 8300 | 8455 | 8470 | 8490 | 8520 |
| USDINR | | | | | | | | | |



FUTURES CORNER

| SCRIPS | CLOSE | SUPPORT | TARGET | | REMARKS |
|-----------|--------|-----------|--------|-----|--------------|
| | | STOP LOSS | T1 | T2 | |
| IGL | 407.05 | 402 | 414 | 419 | TRADING CALL |
| TATAPOWER | 75.2 | 74.1 | 77.5 | 79 | TRADING CALL |
| WIPRO | 566.05 | 561 | 578 | 588 | TRADING CALL |

EQUITY CORNER

| SCRIPS | CLOSE | SUPPORT | TARGET | | REMARKS |
|------------|--------|-----------|--------|-----|--------------|
| | | STOP LOSS | T1 | T2 | |
| BLUESTARCO | 359.15 | 353 | 372 | 384 | TRADING CALL |
| ZENSARTEC | 774.1 | 761 | 795 | 815 | TRADING CALL |

DELIVERY BASED CALL / INVESTMENT CALL

| SCRIPS | CMP | SUPPORT | TARGET | | REMARK |
|--------|-----|-----------|--------|----|--------|
| | | STOP LOSS | T1 | T2 | |
| | | | | | |

BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|---|----------|----------|---------|
| INFRATEL | BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED | BUY | 16493193 | 472.59 |
| SHREECEM | BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED | BUY | 286812 | 11302.7 |
| BHARTIARTL | BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED | BUY | 20357018 | 422.94 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-------|-------------|----------|----------|-------|
| NIL | | | | |
| | | | | |
| | | | | |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE | | | | | | |
|---------------------------------------|---------|-----------|-----------|-------------|-------------|-------------|
| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC | 1512.40 | 1481.53 | 1450.67 | 1504.77 | 1535.63 | 1558.87 |
| AMBUJACEM | 237.60 | 231.63 | 225.67 | 235.72 | 241.68 | 245.77 |
| ASIANPAINT | 787.05 | 771.70 | 756.35 | 783.35 | 798.70 | 810.35 |
| AXISBANK | 585.40 | 577.63 | 569.87 | 582.47 | 590.23 | 595.07 |
| BAJAJ-AUTO | 2316.10 | 2291.10 | 2266.10 | 2311.05 | 2336.05 | 2356.00 |
| BANKBARODA | 162.60 | 160.73 | 158.87 | 162.07 | 163.93 | 165.27 |
| BHARTIARTL | 425.60 | 406.93 | 388.27 | 420.97 | 439.63 | 453.67 |
| BHEL | 251.65 | 246.73 | 241.82 | 252.37 | 257.28 | 262.92 |
| BPCL | 850.15 | 832.50 | 814.85 | 843.75 | 861.40 | 872.65 |
| CAIRN | 192.60 | 190.80 | 189.00 | 192.40 | 194.20 | 195.80 |
| CIPLA | 650.45 | 641.10 | 631.75 | 650.55 | 659.90 | 669.35 |
| COALINDIA | 391.05 | 383.42 | 375.78 | 388.58 | 396.22 | 401.38 |
| DRREDDY | 3535.25 | 3492.48 | 3449.72 | 3532.77 | 3575.53 | 3615.82 |
| GAIL | 388.85 | 377.93 | 367.02 | 387.17 | 398.08 | 407.32 |
| GRASIM | 3640.65 | 3552.97 | 3465.28 | 3607.68 | 3695.37 | 3750.08 |
| HCLTECH | 1010.75 | 966.85 | 922.95 | 1005.90 | 1049.80 | 1088.85 |
| HDFC | 1236.05 | 1220.53 | 1205.02 | 1234.27 | 1249.78 | 1263.52 |
| HDFCBANK | 1050.55 | 1033.80 | 1017.05 | 1043.90 | 1060.65 | 1070.75 |
| HEROMOTOCO | 2696.85 | 2645.57 | 2594.28 | 2675.28 | 2726.57 | 2756.28 |
| HINDALCO | 129.25 | 127.47 | 125.68 | 130.33 | 132.12 | 134.98 |
| HINDUNILVR | 859.55 | 848.20 | 836.85 | 854.45 | 865.80 | 872.05 |
| ICICIBANK | 317.25 | 315.07 | 312.88 | 316.98 | 319.17 | 321.08 |
| IDEA | 173.20 | 168.97 | 164.73 | 172.23 | 176.47 | 179.73 |
| IDFC | 154.55 | 152.78 | 151.02 | 154.12 | 155.88 | 157.22 |
| INDUSINDBK | 873.95 | 858.07 | 842.18 | 869.03 | 884.92 | 895.88 |
| INFY | 2023.15 | 1997.28 | 1971.42 | 2026.87 | 2052.73 | 2082.32 |
| ITC | 327.10 | 320.52 | 313.93 | 325.23 | 331.82 | 336.53 |
| KOTAKBANK | 1399.30 | 1369.27 | 1339.23 | 1387.13 | 1417.17 | 1435.03 |
| LT | 1654.45 | 1630.18 | 1605.92 | 1649.97 | 1674.23 | 1694.02 |
| LUPIN | 1833.25 | 1755.40 | 1677.55 | 1805.15 | 1883.00 | 1932.75 |
| M&M | 1258.10 | 1195.92 | 1133.73 | 1231.83 | 1294.02 | 1329.93 |
| MARUTI | 3785.70 | 3722.85 | 3660.00 | 3755.90 | 3818.75 | 3851.80 |
| NMDC | 129.05 | 126.62 | 124.18 | 128.28 | 130.72 | 132.38 |
| NTPC | 136.55 | 133.85 | 131.15 | 136.75 | 139.45 | 142.35 |
| ONGC | 329.85 | 318.10 | 306.35 | 324.95 | 336.70 | 343.55 |
| PNB | 153.65 | 152.25 | 150.85 | 154.50 | 155.90 | 158.15 |
| POWERGRID | 143.70 | 141.82 | 139.93 | 143.13 | 145.02 | 146.33 |
| RELIANCE | 877.00 | 871.25 | 865.50 | 878.85 | 884.60 | 892.20 |
| SBIN | 278.15 | 276.28 | 274.42 | 278.97 | 280.83 | 283.52 |
| VEDL | 196.45 | 191.50 | 186.55 | 197.75 | 202.70 | 208.95 |
| SUNPHARMA | 966.10 | 957.73 | 949.37 | 968.37 | 976.73 | 987.37 |
| TATAMOTORS | 481.65 | 477.28 | 472.92 | 483.77 | 488.13 | 494.62 |
| TATAPOWER | 74.55 | 73.75 | 72.95 | 74.55 | 75.35 | 76.15 |
| TATASTEEL | 328.50 | 324.95 | 321.40 | 328.55 | 332.10 | 335.70 |
| TCS | 2610.30 | 2588.83 | 2567.37 | 2618.72 | 2640.18 | 2670.07 |
| TECHM | 554.40 | 548.57 | 542.73 | 552.73 | 558.57 | 562.73 |
| ULTRACEMCO | 2975.30 | 2920.17 | 2865.03 | 2958.53 | 3013.67 | 3052.03 |
| WIPRO | 561.70 | 555.87 | 550.03 | 560.43 | 566.27 | 570.83 |
| YESBANK | 882.30 | 867.22 | 852.13 | 875.78 | 890.87 | 899.43 |
| ZEEL | 323.75 | 319.20 | 314.65 | 322.60 | 327.15 | 330.55 |



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4, 2015

NSE Download Ref.No.:NSE/CML/29796:-Change in Symbol and Name of the Company-AHMEDFORGE w.e.f. June 1, 2015 OLD SYMBOL- AHMEDFORGE, NEW SYMBOL- METALFORGE

NSE Download Ref.No.:NSE/FAOP/29819:-Adjustment of Futures and Options contracts in the security Adani Enterprises Limited(ADANIENT)EX-date- 3 June 2015

BOARD MEETINGS

| COMPANY NAME | DATE | PURPOSE | RS. PER SH. |
|--------------|-----------|---------------------------------|-------------|
| HEROMOTOCO | 1-Jun-15 | Dividend | 30 |
| ITC | 3-Jun-15 | Dividend | 6.25 |
| RSYSTEMS | 3-Jun-15 | Annual General Meeting/Dividend | 0.95 |
| PAGEIND | 4-Jun-15 | Dividend | |
| ICICIBANK | 4-Jun-15 | Annual General Meeting/Dividend | 19 |
| HATSUN | 4-Jun-15 | Dividend | 1.2 |
| IRB | 4-Jun-15 | Dividend | 2 |
| TIIL | 5-Jun-15 | Dividend | 5 |
| TCS | 5-Jun-15 | Annual General Meeting/Dividend | 24 |
| POLARIS | 10-Jun-15 | Annual General Meeting/Dividend | 10 |
| ORIENTBANK | 10-Jun-15 | Annual General Meeting/Dividend | 3.3 |
| TORNTPOWER | 11-Jun-15 | Dividend | 1.5 |
| VIDEOIND | 11-Jun-15 | Annual General Meeting/Dividend | 2 |
| VIJAYABANK | 12-Jun-15 | Annual General Meeting/Dividend | 1.5 |
| INFY | 15-Jun-15 | Annual General Meeting/Dividend | 29.5 |
| TORNTPHARM | 15-Jun-15 | Dividend | 6.25 |
| GRUH | 16-Jun-15 | Annual General Meeting/Dividend | 2 |
| BANKBARODA | 16-Jun-15 | Annual General Meeting/Dividend | 3.2 |
| ASHOKLEY | 17-Jun-15 | Annual General Meeting/Dividend | 0.45 |
| SYNDIBANK | 18-Jun-15 | Annual General Meeting/Dividend | 4.7 |
| WELCORP | 18-Jun-15 | Dividend | 0.5 |
| VISHNU | 18-Jun-15 | Dividend | 1 |

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1168/\$1146 & Resistance = \$1222/\$1254.
- Crude oil range->\$55 to \$65.
- U.S. Stocks Trim Monthly Gain as Data Raise Concern on Economy: - U.S. stocks declined; as equities pared their monthly gains, after data showed the economy contracted in the first quarter and consumer confidence fell to a six-month low.
- Fed Faces Lower Economic Growth Hurdle to September Rate Rise: - The economy may not need to bounce back all that much from its first-quarter swoon for the Federal Reserve to raise interest rates in September.
- Consumer Sentiment in U.S. Decreased in May to Six-Month Low: - Consumer confidence in the U.S. fell to a six-month low in May as Americans became less sanguine about the prospects for the economy.
- Economy Shrank in First Quarter as U.S. Trade Deficit Surged: - The world's largest economy hit a bigger ditch in the first quarter than initially estimated, held back by harsh winter weather, a strong dollar and delays at ports.
- European Stocks Fall amid Investor Concern on Greek Debt Talks: - European stocks declined for a second day amid investor concern that Greece won't reach a debt agreement with creditors in time to make a repayment to the International Monetary Fund.
- Oil up 4 percent as dollar rally stalls and U.S. inventories ease: - Oil rose 4 percent on Friday, as a rally in the dollar faded and after data from a day ago showed a fourth straight weekly draws in [U.S. crude](#) oil stockpiles. Tensions in the Middle East after the Islamic State claimed responsibility for a mosque bombing in Saudi Arabia that killed four people added to the market's support.

TRENDS & OUTLOOK – DATE: 01- June- 2015

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Aug) | 26565 | 26800 | 27100 | 27365 | 27700 |
| SILVER (July) | 36036 | 37200 | 38365 | 39400 | 40500 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (June) | 375 | 381 | 389 | 394 | 399 |
| ZINC (June) | 134.70 | 137.10 | 140.70 | 143.55 | 146.10 |
| LEAD (June) | 119.10 | 122.20 | 125.40 | 128.30 | 130.30 |
| NICKEL (June) | 777 | 790 | 812 | 826 | 848 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|--------------------|------|------|-------------|------|------|
| CRUDE OIL (June) | 3550 | 3670 | 3810 | 3939 | 4050 |
| NATURAL GAS (June) | 157 | 163 | 172 | 178 | 185 |

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI, Non-Manufacturing PMI, HSBC Final Manufacturing PMI of China, Manufacturing PMI of GBP, Core PCE Price Index, Personal Spending, Personal Income, FOMC Member Fischer Speaks, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending ISM Manufacturing Prices.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.